

Participation Request

Multifamily Cooling Optimizer Program in PG&E Territory

The following information must be provided to request approval for services under the program. This form must be completed in its entirety. This information will be shared only with PG&E, the CPUC, or their consultants.

Property and Management Company Information:

Location Name							
Location Address							
		City				Zip	
Local Contact Name							
Local Phone					Email		
Year Built		# of Buildings		# of Floors		# of Housing Units	
Housing Unit Type	<input type="checkbox"/> Market Rate		<input type="checkbox"/> Affordable/Subsidized				
Property Management Company Name							
Management Company Address							
		City				Zip	
Management Contact Name							
Management Phone					Email		

HVAC Contractor Information:

Contractor Name	Western Heating & Cooling							
Indicate the quantity of each measure you expect to install at this location	Tune-Ups		WCC™ Installs		BPM Motor Installs		Smart Thermostat Installs	
<input checked="" type="checkbox"/> Participation and Access Agreement Complete (This is required and must be submitted with this request)								
Comments								

Submit completed form along with the signed Participation and Access Agreement to Proctor Engineering Group:

Randy Larson

Email (preferred): randy@proctoreng.com

Fax: 415-451-2492

Multifamily Cooling Optimizer Program Participation and Access Agreement

Program Dates: The Multifamily Cooling Optimizer Program (Program) is available from 1/1/2019 until 11/30/2019. Program participation is available on a first-come, first served basis until allocated funds are depleted. This Program may be modified or terminated without notice.

Eligibility: This Program serves multifamily properties in California climate zone 13 that meet the following requirements:

- Housing units must be served by ducted central air conditioning systems.
- Air conditioning units must have been in service for more than one year for all program services except the Smart Thermostat upgrade. The Smart Thermostat upgrade is available to units of any age.
- Electric service to the air conditioning units must be provided through a PG&E electric account.
- Customer must not have previously received incentives for these or similar energy saving products or services under any program funded by the California Public Utilities Commission (CPUC) Public Goods Charge within the past 5 years.

Available Incentives: This Program offers the following no cost services to eligible participants:

- Air conditioner diagnostic test
- Air conditioner refrigerant charge adjustment
- High efficiency fan motor upgrade
- Western Cooling Control™ energy saving fan control upgrade
- Smart Thermostat upgrade

The Program also offers an incentive of \$25 per air conditioning unit for enrolling in a qualifying maintenance agreement with a participating HVAC contractor. Incentives are provided to the Customer by the HVAC contractor as a deduction on the maintenance contract invoice. No Incentive payments will be issued directly to the Customer by the Contractor, Implementer or PG&E.

Submittal Requirement: All necessary information will be collected and reported by the Program Implementer.

Funding: Implementer is receiving funds from PG&E, under the auspices of the California Public Utilities Commission (CPUC) for this Project, but the Parties agree PG&E is not liable to either Party for any losses or damages, including incidental or consequential damages, arising from this Agreement. PG&E makes no representation or warranty, and assumes no liability with respect to quality, safety, performance, or other aspect of any design, system or equipment installed pursuant to this Agreement, and expressly disclaims any such representation, warranty or liability.

Life of Product: Customer understands rebates are based on related energy benefits over the life of the product. Customer agrees if Customer does not provide PG&E with 100% of the related benefits for the life of the product or a period of 5 years, whichever is less, Customer shall refund a prorated amount of these Incentive payment(s) to PG&E based on the actual period of time for which Customer provided the related energy benefits to PG&E.

Incidental and Consequential Damages: Neither Implementer or Customer shall be liable to the other for any incidental, special or consequential damages arising from this agreement.

Compliance with Laws: Implementer shall comply with all federal, state, and municipal laws, ordinances, rules, orders, and regulations, which apply to the implementation of this Project.

Advertising: Implementer and Customer agree not to use the names or identifying characteristics of the Customer's Facility, Customer's name or Implementers name for published Project reports (except to fulfill reporting requirements to PG&E and/or the CPUC), advertising, sales promotion or other publicity without written approval.

Access and Verification Inspection: PG&E requires Project inspections and performance measurements to verify the incentive. These inspections are not to determine any safety issues. Customer will allow, if requested, a representative from PG&E, the CPUC, Implementer, or any authorized subcontractor reasonable access to Facility to verify the installed product.

No Obligation: California consumers are not obligated to purchase any full fee service or other service not funded by this Program. This Program is funded by California utility ratepayers under the auspices of the CPUC. *Los consumidores en California no están obligados a comprar servicios completos o adicionales que no esten cubiertos bajo este programa. Este programa está financiado por los usuarios de servicios públicos en California bajo la jurisdicción de la Comisión de Servicios Públicos de California (CPUC).*

CPUC Authority: These terms and conditions can be modified at any time in accordance with any directive of the CPUC and regulation of PG&E. Any information, results and reports regarding this Agreement and Customer's Project shall be made available to the CPUC.

Multifamily Cooling Optimizer Program Participation and Access Agreement

AGREED AND ACCEPTED: I have read and understand these Terms and Conditions to participate in this Program. I certify the information I have provided is true and correct.

IMPLEMENTER

Signed _____

Name _____

Date _____

Address Proctor Engineering Group

418 Mission Ave, San Rafael, CA 94901

Phone 877-422-2432

CUSTOMER

Signed _____

Name _____

Date _____

Local Site Information

Site Name _____

Contact Name _____

Phone _____

Address _____

Property Management Company Information

Company Name _____

Contact Name _____

Phone _____

Mailing Address _____

**PG&E Multifamily
Cooling Optimizer Program
Work Order Authorization**

Property Information

Premise Information: Site Name: _____
Street: _____
City: _____ State: _____ ZIP: _____
Contact Information: Contact Name: _____
Office: _____ Mobile: _____
Email: _____

Scope of Work

Western Heating & Cooling Shall Perform the Following Energy Saving Measures on All Eligible HVAC Equipment at **No Cost to the Property Owner or Tenants*** through the PG&E Multifamily Cooling Optimizer Program:

- Nest Thermostat E** or **Western Cooling Control™** Energy Saving Fan Relay Upgrade
- Air Conditioner Diagnostic Test
- Air Conditioner Refrigerant Charge Adjustment*
- High Efficiency Blower Fan Motor Retrofit

Number of Dwelling Units at Premise Served by Eligible Ducted Central AC Systems: _____

Acceptance

The PG&E Multifamily Cooling Optimizer Program is funded by California utility ratepayers under the auspices of the California Public Utilities Commission (CPUC) and administered by PG&E. The funds for this program are limited and administered on a First-Come, First-Served basis.

I understand that the Energy Saving Measures outlined in the Scope of Work above will be performed at the Premises listed above according to the procedures outlined in the PG&E Multifamily Cooling Optimizer Program standards, at **NO COST TO ME OR MY TENANTS*** and that no lien will be placed against me or the Premises relating to such work. I further understand that I am not obligated in any way to participate in any other utility program that may or may not have a cost association because I am participating in the PG&E Multifamily Cooling Optimizer Program.

*Western Heating & Cooling will provide up to a total of 1 lb of refrigerant per eligible unit per property at no cost. For example, a property with 50 qualified units would be eligible for up to 50 lbs of refrigerant at no cost even though some units may need more than 1 lb of refrigerant, some units may need less than 1 lb refrigerant, and some units may not require any additional refrigerant. If your property requires more than the allotted amount of refrigerant we will either:

- Stop adding refrigerant once the allotted amount has been reached; or,
- Continue adding refrigerant at a cost of \$_____ per lb of additional refrigerant added.

Owner or Manager's Initials _____

LIMITED WARRANTY: All Energy Saving Measures performed by Western Heating & Cooling through the PG&E Multifamily Cooling Optimizer Program are warranted for one year. Western Heating & Cooling does not guarantee energy savings. Western Heating & Cooling reserves the right to inspect and/or monitor all work performed. Western Heating & Cooling warrants only those Energy Saving Measures that are specifically denoted above in the Scope of Work.

I certify that I am the Legal Property Owner or Property Manager of the Property listed above and I have authority to and hereby authorize Western Heating & Cooling access to the above-listed Premises as necessary to perform the Energy Saving Measures outlined in the Scope of Work, subject to available funding and Western Heating & Cooling taking reasonable steps to perform the Work so as to minimize significant disruption to my enjoyment of the Premises, unless required by law or other causes beyond Western Heating & Cooling's reasonable control.

Owner or Manager Authorization: _____ Date: _____

Owner or Manager Printed Name: _____